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07 October 2016

**Reference:**

Dear Sirs,

English & American Insurance Company Limited (by way of further amendment to an existing scheme of arrangement dated 28th October 1994 (as amended by a scheme of arrangement dated 1 June 2006))

Notice is hereby given of the impending completion of the Scheme of Arrangement made between English and American Insurance Company Limited and their respective Scheme Creditors (as defined in the Closure Scheme) pursuant to section 425 of the Companies Act 1985 which was sanctioned in the High Court of Justice of England and Wales on 6th October 2010 and became effective on 12th October 2010 (the "Closure Scheme").

Pro Insurance Solutions Ltd, acting as Scheme Manager, believes that the Closure Scheme has been implemented in accordance with the terms and that the provisions of clauses 2 and 3 of the Scheme (regarding the valuation and payment of claims) have been complied with.

It is therefore proposed that the above Closure Scheme will be declared complete on 15 December 2016 (the proposed "Completion Date").

Please note that completion of the Closure Scheme as described above does not affect the Marsh Mac Protected Liabilities (as defined in the Closure Scheme) which were excluded from the Closure Scheme unless the policyholder voluntarily 'opted in' to the Scheme process.

If you have any queries regarding the above please contact Toby Wooldridge: email [toby.wooldridge@pro-global.com](mailto:toby.wooldridge@pro-global.com)

Yours faithfully,



Toby Wooldridge  
Manager, Claims